

## Market Outlook

Indian markets are likely to open gap down today tracking weak global cues. Investors were unnerved by rate hike guidance from the ECB and also kept track of upcoming US inflation data.

## Markets Yesterday

- Domestic markets ended higher on the back of gains in energy, auto and healthcare stocks amid mixed global cues
- US markets ended lower tracking losses in technology stocks as investors awaits release of macroeconomic data

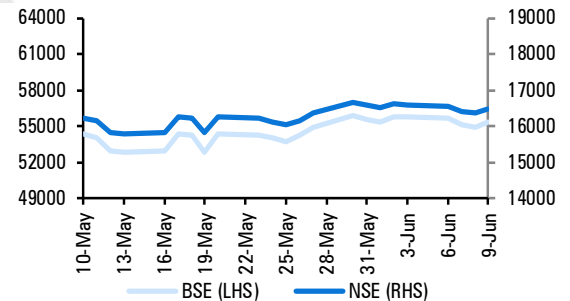
## Key Developments

- As per Mint, the auction of 5G airwaves is likely to get delayed beyond mid-July as the government is yet to decide on the issue of private 5G networks that has become a bone of contention between telecom service providers and tech companies. As per Financial Express, the Department of Telecom (DoT) is not in favour of an immediate administrative allocation of spectrum for private 5G networks in this around
- According to The Economic Times, HDFC Bank has requested its parent HDFC Ltd to reduce exposure to a certain category of loans that the RBI does not allow banks for a smooth amalgamation process. These loans are mostly short-term loans, including corporate loans and loans to developers amounting to ₹ 20,000-25,000 crore. HDFC Ltd will have around ₹ 10,000 crore of such loans on its books prior to the merger
- The name of Escorts Ltd has been changed to Escorts Kubota Ltd with effect from June 9, 2022

## Today's Highlights

Events: US Federal Budget, Core CPI, CPI

## Index Movement



	Close	Previous	Chg (%)	MTD(%)	YTD(%)	P/E (1yrfwd)
Sensex	55,339	54,892	0.8	-0.4	-5.0	19.9
Nifty	16,478	16,356	0.7	-0.6	-5.0	18.7

## Institutional Activity

	CY20	CY21	YTD CY22	Yesterday	Last 5 Days
FII (₹ cr)	64,379	-95,085	-2,40,134	-1,513	-11,398
DII (₹ cr)	-28,544	95,934	1,95,623	1,625	7,647

## World Indices – Monthly performance

Shanghai	Nikkei	Germany	France	U.K.
3,239	28,247	14,199	6,358	7,476
7.8%	7.3%	6.1%	4.0%	3.2%
BSE	Nasdaq	NSE	Kospi	Dow Jones
55,339	11,754	16,478	2,625	32,273
1.6%	1.1%	1.1%	0.6%	0.1%

## Nifty Heat Map

Dr Reddy	4,323 2.9%	BPCL	333 2.8%	Reliance Ind.	2,799 2.7%	Eicher	2,716 2.5%	SBI Life	1,164 2.4%
Bajaj Auto	3,879 2.2%	Bharti Airtel	676 2.0%	UPL	747 1.7%	Sun Pharma	859 1.4%	ONGC	166 1.3%
TechM	1,139 1.3%	ITC	271 1.1%	Kotak Bank	1,865 1.1%	Infosys	1,515 1.0%	Wipro	475 1.0%
Adani Ports	736 0.9%	Apollo Hospitals	3,670 0.9%	HDFC Life	605 0.8%	Cipla	970 0.8%	HDFC Bank	1,378 0.8%
Indusind Bank	920 0.7%	TCS	3,427 0.7%	L&T	1,595 0.7%	Coal India	199 0.6%	Titan	2,140 0.5%
Maruti	7,930 0.5%	Hero Moto	2,598 0.5%	ICICI Bank	733 0.4%	Tata Consum	754 0.4%	Axis Bank	661 0.4%
Divis Lab	3,507 0.3%	HDFC Ltd	2,265 0.3%	Nestle	16,768 0.3%	Power Grid	225 0.1%	Bajaj Finserv	12,471 0.0%
HUL	2,198 0.0%	M&M	1,045 0.0%	Asian Paints	2,687 -0.1%	HCL Tech	1,029 -0.2%	Britannia	3,347 -0.4%
JSW Steel	572 -0.7%	Ultratech	5,482 -0.9%	SBI	467 -0.9%	Hindalco	400 -0.9%	Bajaj Finance	5,899 -0.9%
NTPC	155 -1.2%	Grasim Ind	1,309 -1.5%	Tata Motors	429 -1.6%	Shree Cement	19,198 -2.0%	Tata Steel	1,045 -3.9%

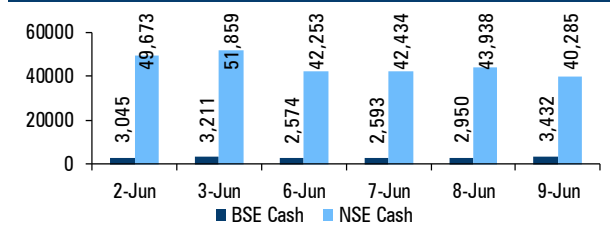
## Markets Today (Updated till Yesterday)

Commodities	Close	Previous	Chng (%)	MTD(%)	YTD(%)
Gold (₹/10 gm)	50,958	51,051	-0.2	0.2	5.9
Silver (₹/kg)	61,855	62,026	-0.3	1.2	-1.3
Crude (\$/barrel)	123.3	123.6	-0.2	0.4	58.6
Copper (\$/tonne)	9,736	9,699	0.4	3.1	0.0
Currency					
USD/INR	77.8	77.8	0.0	-0.2	-4.4
EUR/USD	1.1	1.1	0.0	-0.1	-5.7
USD/YEN	133.3	132.4	0.7	-3.5	-13.7
ADRs					
HDFC Bank	58.7	58.4	0.4	1.9	-9.8
ICICI Bank	18.7	19.0	-1.4	-2.8	-5.5
Tata Motors	27.9	28.2	-1.0	-2.1	-13.1
Infosys	19.2	19.4	-1.1	1.6	-24.3
Dr Reddys Labs	54.1	54.3	-0.5	-2.3	-17.3
Wipro	6.0	6.0	-0.7	-0.2	-38.8

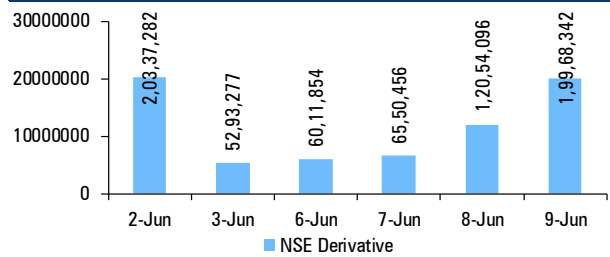
Key Data Points

Key Economic Indicator	Period	Latest	Prior Values
RBI Cash Reserve Ratio	N/A	4.50%	4.00%
RBI Repo Rate	N/A	4.90%	4.40%
RBI Reverse Repo Rate	N/A	3.35%	3.35%
CPI YY	Apr	7.79%	6.95%
Current Account Balance	Q3	-9.9bln \$	-9.6bln \$
Exports - USD	Apr	38.19bln\$	34.5bln\$
FX Reserves, USD Final	June	601.363 bln\$	595.95 bln\$
GDP Quarterly yy	Q4	4.10%	5.40%
GDP Annual	FY22	8.70%	-7.30%
Imports - USD	Apr	58.26 bln \$	59.07 bln \$
Industrial Output yy	Mar	1.9%	1.3%
Manufacturing Output	Mar	0.9%	1.1%
Trade Deficit Govt - USD	Apr	-20.07 bln \$	-18.51 bln \$
WPI Food yy	Apr	8.9%	8.7%
WPI Fuel yy	Apr	38.7%	34.5%
WPI Inflation yy	Apr	15.1%	14.6%
WPI Manuf Inflation yy	Apr	10.9%	10.7%

Exchange Cash Turnover (₹ crore)



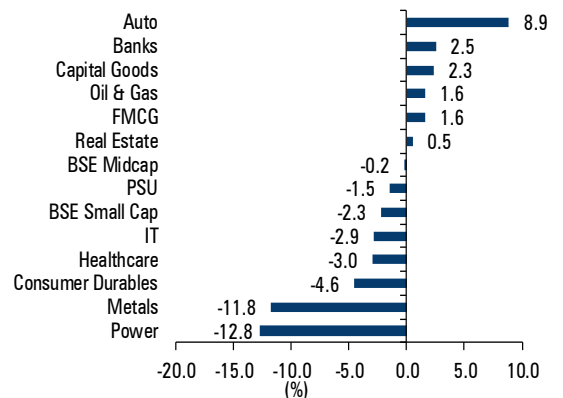
NSE Derivative Turnover (₹ crore)



Corporate Action Tracker




Security name	Action	Ex Date	Record Date	Status	Price (₹)
Varun Beverages	Bonus Issue	06-Jun-22	07-Jun-22	1:2	
AUROBINDO PHARMA	Dividend	06-Jun-22	07-Jun-22		4.50
FAZE THREE	Dividend	06-Jun-22	07-Jun-22		0.50
M.M.FORGINGS	Dividend	06-Jun-22	07-Jun-22		6.00
RALLIS INDIA	Dividend	06-Jun-22	08-Jun-22		3.00
KANSAI NEROLAC PAINTS	Dividend	08-Jun-22	09-Jun-22		1.00
ASIAN PAINTS	Dividend	09-Jun-22	10-Jun-22		15.50
HDFC Asset Management	Dividend	09-Jun-22	10-Jun-22		42.00
Tata Consumer Products	Dividend	09-Jun-22	11-Jun-22		6.05
VOLTAS	Dividend	09-Jun-22	11-Jun-22		5.50
TATA COMMUNICATIONS	Dividend	10-Jun-22	11-Jun-22		20.70



Sectoral Performance –Monthly Returns (%)



Key News for Today

Company/I ndustry	News	View	Impact
Bajaj Auto	In a regulatory filing to stock exchanges, the company has informed about the scheduled meeting of board of directors on June 14, 2022 to consider a proposal for buyback of equity shares	We view this as a positive development with buyback of equity shares one of methods of utilisation of surplus cash on books amid limited capex spends. Bajaj Auto had surplus cash in excess of ₹ 20,000 crore as of FY22 end and as per buyback regulation the maximum buyback quantum is expected to be ~₹ 7,500 crore (i.e. up to 25% of total shareholders network). With a near about buyback price of ~₹ 4,000/share this corresponds to ~6.5% of equity capital of the company. In case promoters do not participate in the buyback the same gets increased to ~14% of equity capital, a move positive for minority shareholders. Notably, BAL also has one of the highest dividend yields (~4%) among Nifty stocks	

Breweries & distilleries	The Punjab government of has approved excise policy for FY23, which envisages a revenue growth from liquor at 40% (to ₹ 9648 crore). The Punjab government also plans to keep various stakeholders (manufacturers, wholesalers and distributors) at arm's length, so as to prevent a nexus to take advantage of the system	The new excise rates are expected to reduce IMFL prices in the state by 30-40% (current consumption is skewed to IMIL). The Punjab government also intends to build a suitable environment in Punjab, for encouraging capital investment in the liquor sector (via crop diversification, production of malt spirit, provision of newer distilleries etc)	
Sugar Industry	Oil marketing companies (OMCs) have announced a relief scheme on ethanol supplied between June 1, 2022 and November 30, 2022, under which they will pay additional ₹ 1.60/litre, ₹ 1.49/litre and ₹1.18/litre for ethanol supplied from Sugarcane Juice, B-Heavy Molasses and C-Heavy Molasses route, respectively. Moreover, damaged food-grain ethanol & surplus rice based ethanol prices have also been increased by ₹ 2.3 /litre & ₹ 1.4 /litre, respectively	With this increase sugar companies under our coverage would see 3-5% increase in earnings. Further, the decision depicts the seriousness of the government to reach the blending levels of 20% by 2025 & take the ethanol blending programme even beyond 20% level	
Reliance Industries	As per media reports, Reliance Industries and Apollo Global Management have made a binding bid for UK chemist chain 'Boots'. The offer values the company at between £5-6 billion (\$6.3 -7.5billion). The company runs a network of more than 2200 stores across the UK, as well as private-label brands like No7 Beauty Co. It generates ~45% of the revenues from prescriptions and vaccinations (annual revenue: \$ 7.5 billion)	If the bidding is successful this would be Reliance Retail's largest acquisition after an attempt to acquire Future Group. The company has been on an acquisition spree with media reports suggesting capex more than tripling to ~ ₹26000 crore in FY22 (had completed fund raise worth ₹ 47625 crore). Reliance would probably seek to expand Boots's business in Asia if they took control of the company and substantially expand RIL's presence in the healthcare sector (previously acquired 60% stake in Netmeds for ₹ 620 crore). Indian pharmacy players, in listed space are led by Apollo Pharmacy (4000+ outlets) and MedPlus (2000+ outlets) with major focus on tech enabled Omni channel offerings. Reliance acquisition of boots, along with already present Netmeds has synergies to possibly foray into Indian pharmacy space, which is expected to grow at 9% CAGR over next five years	

IEX	CERC has approved IEX the to Introduce long dated electricity contracts, which includes monthly and quarterly contracts and soon it could also approve half yearly and even yearly contracts. CERC has also allowed cost plus generators to sell on exchanges if not scheduled by 10 am	This came in as a positive for IEX as IEX was waiting for a long time to get the clearance from CERC. The approval is expected to bring a landmark change in the power markets as a major chunk of bilateral trade is expected to shift from bilateral contracts to power exchanges. This move would also benefit state power distribution companies to tie up short-term power supply for up to three months on power exchanges at a better and transparent price	
Power Sector	CIL has called for bids to supply 2.4 million tonnes (MT) of coal to be delivered for July-September 2022. This came in after the Union government directed CIL to meet the shortfall in the domestic coal supply chain. The imported coal would be supplied to state government-owned gencos and independent power producers (IPPs), 1.2 MT each. The IPPs include Sembcorp Energy, JP Power, Avantha Power, Lanco, Rattan India, GMR, CESC, Vedanta Power, Jindal India Thermal, among others	This import will provide some relief to the gencos who lately are struggling to keep minimum inventory level of coal. This will further reduce gap between power demand and supply but prices of electricity are set to increase by ₹ 0.60-0.70 paisa per unit	

**Key developments (Continued...)**

- India's dairy group Amul has appealed to the Government of India in a letter to delay the ban on plastic straws attached to small packs of juices and dairy products. The ban is effective from July 1. The delay is expected to provide relief to 100 million dairy farmers. Parle Agro has started importing paper straws but does not seem to be sustainable in terms of cost for a ₹ 10-product
- As per media sources, Amplus Solar Electric Mobility has entered an MoU with Tata Motors for procurement of its newly launched ACE EV (LCV), to strengthen its E-Mobility fleet with a target to ramp up its fleet by 1000+ units (includes a mix of 2-W, 3-W and 4-W) by end of 2022
- As per media sources, tyre exports from India witnessed growth of 50% YoY to ₹ 21,178 crores in FY22 (vs. ₹ 14,000 crore in FY21) supported by strong overseas demand. Farm & OTR segment continue to be the largest contributors for exports with the bright spot being the TBR space wherein exports have risen rapidly and grown nearly 2.5x in the past two years to ₹ 3095 crore
- As per media sources, India is likely to witness a launch of new affordable micro electric car/Quadricycle (EAS-E, two seater) by Mumbai based start-up i.e. PMV Electric. It is expected to have a top speed of 70 km/hr, powered by Li-On Phosphate battery of ~10 KWhr with likely range of 120-200 km. It is expected to be launched in July 2022 at a starting price of ₹ 4 lakh/unit (ex-showroom). It comes with new age features like remote parking assist, cruise control, remote connectivity, etc, among others. The company is targeting a production of ~15,000 units in its first year of operations
- Infosys informed the stock exchanges that it has announced strategic collaboration with TK Elevator, one of the world's leading elevator companies. The global seven-year collaboration is an extension of successful modernisation of the company's IT infrastructure in Europe and Africa
- Banks are likely to decide against funding the working capital requirements of 13 imported coal-fired power plants — key to the Union Power Ministry's proposal on revival of these units as part of an extended range of measures to tide over the continuing electricity shortage. The units include three phases of Adani Power's Mundra station, projects of Essar Power Gujarat and JSW Ratnagiri, and Tata Power's Coastal Gujarat Power Ltd., most of which are currently shut down due to fuel-related issues and are categorised as non-performing assets on bank books
- National Investment and Infrastructure Fund (NIIF) backed Ayana Renewable Power Pvt Ltd (Ayana) has signed an expression of interest with the Government of Karnataka to develop wind and solar power projects totalling 2-gigawatt (GW) capacity in Karnataka with an investment of around ₹ 12000 crore. At present, Ayana has an operational portfolio of 340 MW-alternate current (MWAC) in the state

- Olema oncology and Aurigene discovery, subsidiaries of Dr Reddy's have entered into an exclusive global license agreement to research, develop and commercialize novel small molecule inhibitors of an undisclosed oncology target. Olema will make an upfront licensing payment of US\$8 million for rights to a pre-existing Aurigene program. Aurigene will be eligible for up to US\$60 million in potential clinical development and regulatory milestones and up to US\$370 million in potential commercial milestones, as well as royalties ranging from the mid-single digits to the low double digits based on annual net sales
- According to Mint, the new board of Yes Bank will decide on the capital raising plan, regarding which it was in talks since last year. Sunil Mehta said the board initiated talks with potential investors to raise as much as ₹ 10,000 crore as part of the restructuring scheme
- According to Mint, post rate hike by RBI in its recent MPC meeting, Kotak Mahindra Bank has increased interest rates on savings accounts by 50 bps on daily balances above ₹ 50 lakh with effect from June 13. Rates will be kept unchanged at 3.5% on deposits up to ₹ 50 lakh. While the bank hiked fixed deposit interest rates by 10 to 25 bps with effect from June 10
- According to Economic Times, Sovereign wealth fund Abu Dhabi Investment Authority (ADIA) will buy a 20% stake in IIFL Home Finance for ₹ 2,200 crore, valuing the mortgage lender at Rs 11,000 crore. IIFL Finance has a ₹ 52,000 crore loan book while IIFL Home Finance has a loan book of ₹24,000 crore. The investment in IIFL Housing is expected to support its next phase of growth in affordable housing finance market
- The Ministry of New and Renewable Energy on Thursday said that it will issue the first bid for leasing out offshore wind energy blocks equivalent to 4 GW capacity off the coast of Tamil Nadu in the next three to four months
- Jio-BP, a JV between Reliance Industries and BP, will set up EV charging and battery swapping stations at properties of real estate developer Omaxe in 12 cities
- As per Reuters, Freeport LNG, operator of one of US LNG export plants, will shut for at least three weeks following an explosion at its Texas Gulf Coast facility. This led to surge in European gas prices on Thursday



Nifty Daily Chart

NIFTY [N59901] 16263.85, 16492.80, 16243.85, 16481.40, 1604129536, 0.77%

Price Avg(E,200)



Source : www.SpiderSoftwareIndia.Com

Pivot Points

Index/Stocks	Trend	Close	S1	S2	R1	R2
S&P BSE SENSEX INDEX	Negative	55320.3	54763	54206	55623	55924
NIFTY 50	Negative	16478.1	16317	16156	16566	16654
AARTI INDUS LTD	Neutral	709.9	696	683	717	725
ASIAN PAINTS LTD	Negative	2686.8	2648	2609	2712	2737
DIVI LABS LTD	Negative	3507.2	3467	3427	3532	3557
STATE BANK IND	Negative	467.0	463	459	472	475
DR REDDY'S LABS	Positive	4322.9	4217	4111	4382	4441
TATA MOTORS LTD	Negative	428.5	424	420	434	440
INDUSIND BANK	Negative	920.3	911	900	928	934
BATA INDIA LTD	Negative	1744.9	1722	1698	1759	1772
TATA CONSULTANCY	Positive	3427.1	3375	3322	3459	3490
GRANULES INDIA	Neutral	274.2	271	268	276	278
BHARAT PETROL	Positive	332.9	323	314	339	344
INDIAN RAILWAY C	Negative	649.5	644	638	655	658
RELIANCE INDS	Neutral	2798.8	2739	2678	2832	2864
AU SMALL FINANCE	Negative	613.4	601	588	632	650
CESC LTD	Negative	77.9	78	77	78	79

Technical Outlook

Equity benchmarks snapped four sessions losing streak and concluded weekly expiry session on a positive note. The Nifty ended Thursday's session at 16478, up 122 points or 0.7%. In the coming session, index is likely to open with a negative gap tracking weak global cues. We expect corrective bias to remain as long as index maintains lower high-low formation. Hence, after initial decline, pullback towards 16344-16378 should be used for creating short position for the target of 16259

In today's session index is likely to witness gap down opening tracking weak global cues. We believe strong support for the Nifty is placed at 16100 zone. However, for a meaningful pullback to materialise index need to decisively close above past three sessions identical high of 16500 to extend the pullback towards last week's high of 16800. Else, prolongation of consolidation in the 16500-16100 range amid stock specific action. Meanwhile, the lack of faster retracement on either side signifies prolonged consolidation that makes us confident to retain support base at 16100

CNX Nifty Technical Picture

	Intraday	Short term
Trend	Down	Range Bound
Support	16220-16140	16100
Resistance	16340-16420	16500
20 day EMA		16388
200 day EMA		16752

Advances/Declines

	Advances	Declines	Unchanged
BSE	1707	1612	119
NSE	1105	1012	78

Daily Technical Calls

Daily Technical Calls

1. Buy Coal India in the range 196.50-197.50
2. Sell LIC Housing Finance in the range of 340-341
3. Buy L&T Infotech in the range of 4290-4345

All recommendations of June Future

[See Momentum Pick for more details](#)

Intraday Derivative Strategy

i) Hindustan Petroleum Corporation (CMP: 239.6)

Buy HINPET June Fut at ₹ 239.1-240.1

Target 1: 242.9 Target 2: 247.9

Stop Loss: 236.3

ii) Chambal Fertilizers & Chemicals (CMP: 334.8)

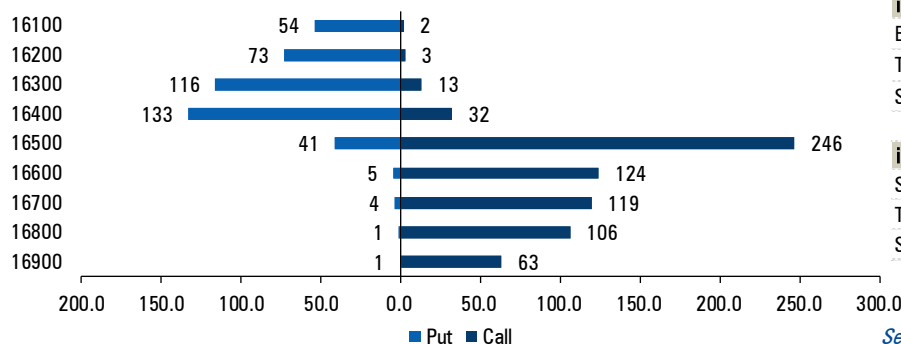
Sell CHAFER June Fut at ₹ 334.3-335.3

Target 1: 328.8 Target 2: 319.8

Stop Loss: 340.8

[See Derivatives view for more details](#)

Nifty Call – Put Strike (Number of shares in lakh) – June, 2022



Results/Events Calendar

23	May Monday	24	May Tuesday	25	May Wednesday	26	May Thursday	27	May Friday	28	May Saturday
Pricol,HG Infra,Birla Soft,SAIL Bharat Elect. Divis Action Construction Graphite India	JM Fin,Gabriel,Minda Ind MBL,Dalmia Bharat Sugar,Indo Cou Adani Ports,Jyothi Labs,Eclerx Phoneix Mills,globus spirit IPCA,Aster DM,Balrampur chini	Apollo Hospital,HEG,Bata,BPCL Torrent Pharma,Ashoka Bildcon Coal India,Shalby,Nesco,Easy Trip MM Forging AIA Engg.,	Page Ind,NMDC,Oberoi Reality,Goodyear Hindalco,Healthcare Global,Hind Rect. Motherson Sumi,Hawking Cooker Berger Paints,sudarshan chem Colgate Palmolive,Muthoot Fin	Ramco Cem,Eng India,Crompton Gre M&M,Transport Corp TTK Prestige,Hikal Time Technoplast PNC Infra JSW Steel,Info Edge,GR Infra,Aarti In	Sun Pharma,Radico,Shaily Eng KNR Construction,Techno Electric Jagran Prakashan,Suntech Realty Aurobindo Pharma,Mayur Uniquoters Natco Pharma,Dixon Tech,NBCC	EU CPI ,JP Manufacturing PMI IN Federal Fiscal Deficit,IN GDP CH Caixin Manufacturing PMI IN Infrastructure Output US CB Consumer Confidence	IN Nikkei Manuf PMI EU Manuf PMI,US JOLTS Job Opening UK Manuf PMI US Manf PMI US ISM Manf PMI	EU PPI US Factory Orders	IN Nikkei Service PMI EU Markit Composite PMI EU Service PMI, US Service PMI EU Retail Sales US Marki Composite PMI		
30	May Monday	31	May Tuesday	01	June Wednesday	02	June Thursday	03	June Friday	04	June Saturday
JP Household Spending IN Bank Loan Growth IN Deposit Growth	CH FX Reserves UK Service PMI US Trade Balance JP GDP UK Composite PMI	Uk Construction PMI EU GDP JP M3 Money Supply CH Trade Balance	JP PPI CH PPI CH CPI	US Core CPI US CPI US Federal Budeget Bal							
06	June Monday	07	June Tuesday	08	June Wednesday	09	June Thursday	10	June Friday	11	June Saturday
UK Industrial Production IN Cumulative Industrial Production IN Industrial Production IN Manufacturing Output	JP Ind Prod, US PPI, US Core CPI UK Unemployment Rate,CH Ind. Prod IN WPI Food, IN WPI Fuel IN WPI Manf. Inflation,IN CPI IN WPI Infaltion,EU Ind Prodn	US Core retail Sales US Retail Sales US Fed int Rate decision	UK Car sales EU Labour Cost Index UK BOE Int Rate Decision	EU Core CPI EU CPI US ind. Prodn US Manf. Prodn							
13	June Monday	14	June Tuesday	15	June Wednesday	16	June Thursday	17	June Friday	18	June Saturday
EU Cnstruction Outpput	EU Current Account US Existing Home Sales	UK Core CPI UK CPI YoY UK PPI Input EU Consumer Confidence JP Manufacturing PMI	EU Manf PMI,EU Services PMI JP National CPI US Current Account Balance US Manufacturing PMI US service PMI	UK Core Retail sales UK Retail Sales US New Home Sales							
20	June Monday	21	June Tuesday	22	June Wednesday	23	June Thursday	24	June Friday	25	June Saturday

Major Economic Events this Week

Date	Event	Country	Period	Actual	Expected
06-May	Household Spending	JP	June	-1.70%	-0.80%
06-May	Foreign Reserves USD	JP	June	1,329.7B	-
07-May	Composite PMI	UK	June	53.1	51.8
07-May	Service PMI	UK	June	53.4	51.8
07-May	Trade Balance	US	June	-87.10B	-89.50B
07-May	API Weekly Crude Oil Stock	US	June	1.845M	-1.800M
07-May	GDP	JP	June	-0.10%	-0.30%
07-May	M3 Money Supply	IN	June	8.80%	-
08-Jun	Cash Reserve Ratio	IN	June	4.50%	4.50%
08-Jun	Interest Rate Decision	IN	June	4.90%	4.80%
08-Jun	Reverse Repo Rate	IN	June	3.35%	3.35%
08-Jun	Construction PMI	UK	June	56.4	56.6
08-Jun	GDP	EU	June	0.60%	0.30%
08-Jun	Crude Oil Inventories	US	June	2.025M	-1.917M
09-Jun	Initial Jobless Claims	US	June	229K	210K
09-Jun	PPI	JP	June	9.10%	9.80%
09-Jun	CPI	CH	June	2.10%	2.20%
09-Jun	PPI	CH	June	6.40%	6.40%
Date	Event	Country	Period	Expected	Previous
10-Jun	CPI	US	June	8.30%	8.30%

Bulk Deals

Company	Client Name	Type	No. of shares	Price (₹)
NSE				
Salasar Techno Engg. Ltd.	SILVERTOSS SHOPPERS PRIVATE LIMITED	SELL	1,80,000	252

Recent Releases

Date	Report
June 8, 2022	<a href="#">Company Update- Ador Welding</a>
June 7, 2022	<a href="#">Company Update- MM Forging</a>
June 7, 2022	<a href="#">Result Update- TCI Express</a>
June 6, 2022	<a href="#">Earning Wrap</a>
June 6, 2022	<a href="#">Company Update- Hikal Ltd</a>



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