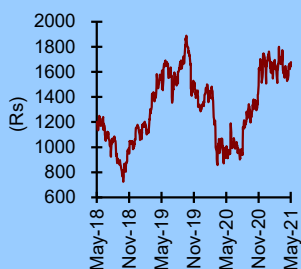


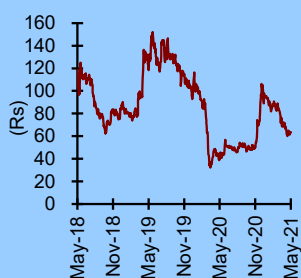
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**Indigo**



**SpiceJet**



**Aviation**

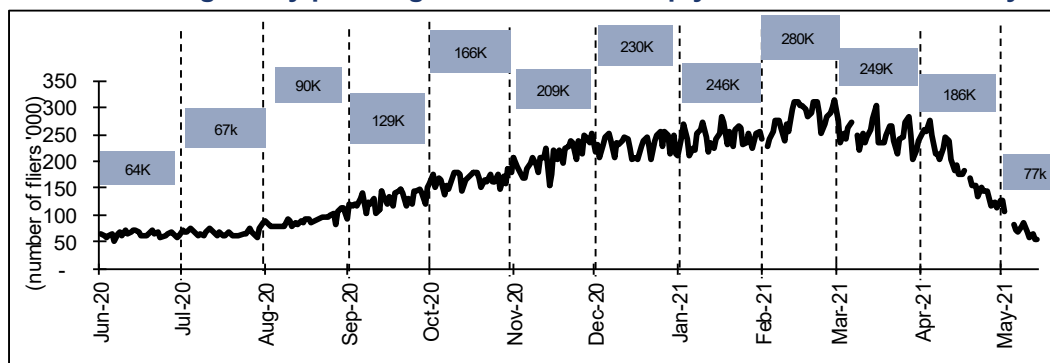
**Average daily flier dips further to 65K**

Weekly average daily fliers came in at 65k in the week ended (W.E) 15<sup>th</sup> May'21 vs 82k in the W.E. 8<sup>th</sup> May'21. For the W.E. 15<sup>th</sup> May'21, average number of departures declined sharply to 952 vis-à-vis 1,140 in the prior week. The number of fliers per departure declined to 68 from 72 in the respective weeks (this implies a PLF below 50%).

Average daily fliers dipped 21% WoW due to 16% drop in departures and 6% drop in the number of fliers per departure.

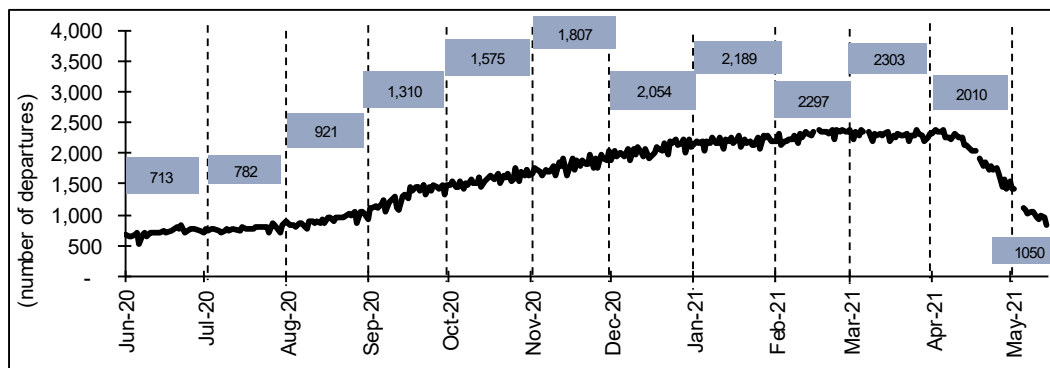
Dip in traffic is largely attributable to travel restrictions in line with covid guidelines and higher number of covid cases.

**Chart 1: Average daily passenger traffic falls sharply to 65K in W.E. 15<sup>th</sup> May'21**



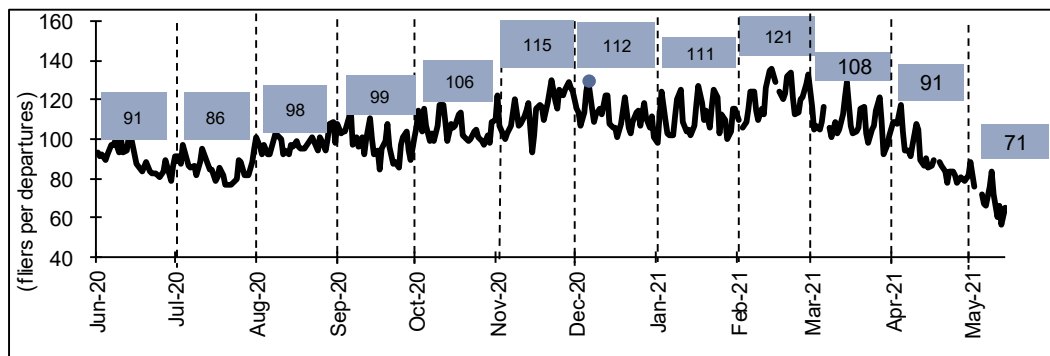
Source: Ministry of Civil Aviation, Number in boxes indicates monthly averages,

**Chart 2: Number of daily departures dipped to 952 in W.E. 15<sup>th</sup> May'21**



Note: Number in boxes indicates monthly averages  
Source: Ministry of Civil Aviation, I-Sec research

**Chart 3: Number of fliers per departure declined to 68 in W.E. 15<sup>th</sup> May'21**



Note: Number in boxes indicates monthly averages  
Source: Ministry of Civil Aviation, I-Sec research

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