

MARKET SET-UP (25-February-2021)

Global Markets

- US markets ended higher (Dow Jones +424 points).
- Dow future is trading higher by 80 points.
- Asian markets are trading on positive note.
- SGX Nifty: +55 points. (Adjusted)

Data Analysis

Cash Market | **FII: +28739cr*** **DII: +230cr** **Net: +28969cr**

*FIIs' figure may include block deal in Bosch Ltd.

F&O | Nifty PCR: 1.36 vs 1.06 Highest OI (25-Feb-21): 15200CE & 14000PE
 India VIX: 24.17(-4.20%) Max Pain (25-Feb-21): 14900

FIIs' data in index derivatives (Change in number of contracts)

FUT LONG	FUT SHORT	CALL LONG	CALL SHORT	PUT LONG	PUT SHORT
+8373	+3458	+137	-7492	+5204	+27778

Interpretation: FIIs' data is positive in F&O market.

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Technical Outlook:

Nifty (Spot): Nifty witnessed smart pullback from 14650 level where SGX Nifty is suggesting a gap up opening above 15000 and if Nifty trades above 15075 level then we can expect a further short-covering rally towards 15150 level. On the downside, 15000-14950 will act as an immediate demand zone.

Banknifty (Spot): Banknifty witnessed a smart bounceback from 20-DMA where it is likely to open above 36500 level which may lead to a move towards the 37000-37300 zone. 36200-35800 will act as an immediate support area.