



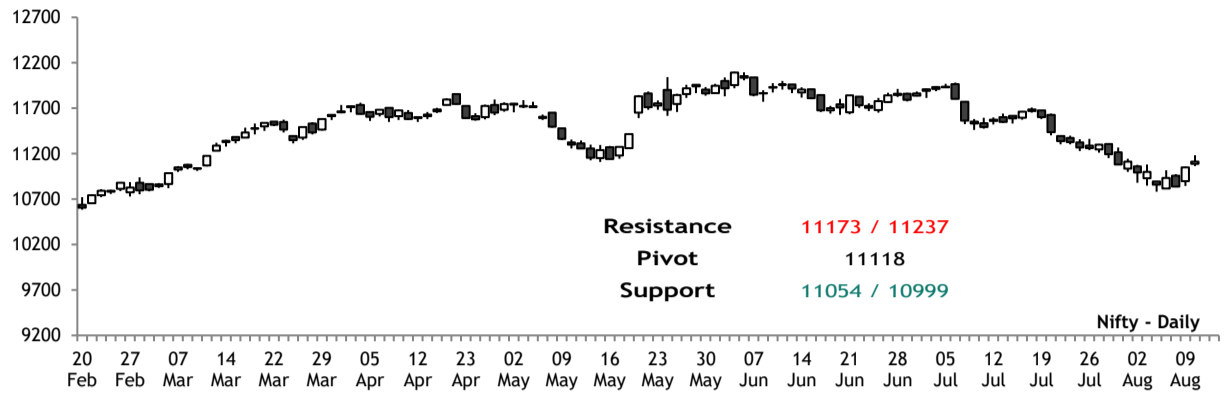
Market Radar

13-08-2019



Nifty Outlook:

A move past 200 DMA (11167) is required to continue the positive moves aiming 11290. On the other hand, if 11167 continues to pose resistance there might be correction aiming 11000. Any dip below 11000 should be treated with caution.



Near term scenario

Best case: 11300

Worst case: 9900

Traders' corner

| Stocks | Ltp | %Chg | S2 | S1 | PV | R1 | R2 | Bias | Notes | Yesterday's picks |
|------------|--------|------|-----|-----|-----|-------|-------|------|--|-------------------|
| MOTHERSUMI | 107.35 | 9.15 | 94 | 101 | 106 | 112.4 | 117.5 | ↗ | MACD to cross signal, consolidation range break. | ACE |
| HINDOILEXP | 102.9 | 1.38 | 99 | 101 | 103 | 104 | 106 | ↗ | MACD exhaustion, RSI oversold, Long legged doji formed | DELTACORP |
| BLISSGVS | 94.3 | 3.68 | 90 | 92 | 94 | 96 | 98 | ↗ | MACD exhaustion, RSI oversold | DLF |
| GODFRYPHLP | 708.95 | 1.37 | 676 | 693 | 717 | 734 | 758 | ↗ | Inverted hammer formed, RSI oversold, MACD above signal. | HINDZINC |

Note: The rationale mentioned above are valid for the day only. Kindly use them accordingly.

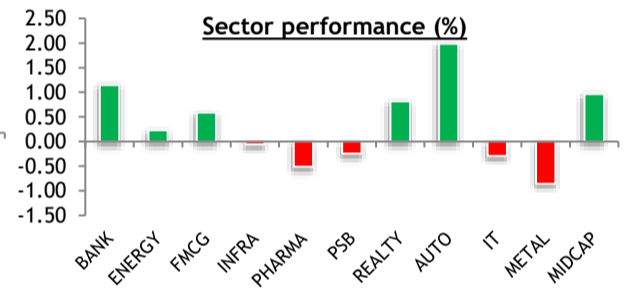
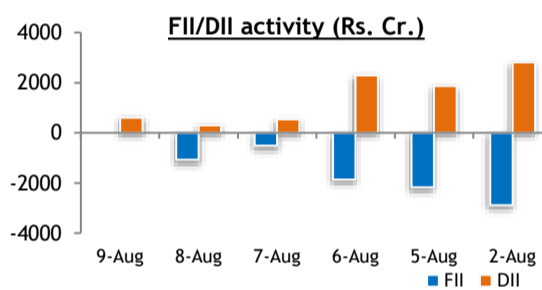
3.32

Opening Sentiments

| Indices | %Chg |
|-----------|-------|
| NIKKEI | -1.22 |
| SHANGHAI | -0.60 |
| SGX NIFTY | 0.30 |
| S&P500 | -1.22 |

Economic calendar - pg 4...

| Asset | Last | %Chg |
|--------|---------|-------|
| CRUDE | 58.42 | -0.26 |
| COPPER | 46640 | -0.13 |
| GOLD | 1514.99 | 0.61 |
| USDINR | 70.9 | 0.14 |



Headlines

Asian markets are trading negative after protests in Hong Kong. SGX Nifty is trading in green. Yen near 7-month high Vs. dollar.

US markets closed in red after bond yields fell to 1.63% raising concerns about the economy. Protests in Hong Kong also raised concerns.

European markets closed in red led by banks like CYBG while chemical stocks gave support. Argentina woes also weighed.

Oil price showing some resilience this morning on expectation that producers might reduce global supplies on weakening demand.

Gold price gained and is at new highs as protests in Hong Kong, slump in Argentina and US-China trade war increased demand.

Q1 earnings: GLENMARK, ONGC, SUNPHARMA, COAL INDIA.

News

RIL DEBT REDUCTION PLAN GAINS PACE

Saudi Arabian Oil Co. will buy a fifth of Reliance Industries Ltd.'s refining and petrochemicals business at an enterprise value of \$75 billion, Reliance Chairman and Managing Director Mukesh Ambani said. The transaction covers all of Reliance Industries' refining and petrochemical operations, including the Jamnagar refinery, Ambani told shareholders at the company's 42nd annual general meeting in Mumbai today. The world's biggest crude exporter will also supply the refinery with 5,00,000 barrels of oil a day on a long-term basis.

BALKRISIND HALTS NEW PLANS

Balkrishna Industries Ltd. informed the exchanges today that it's halting plans to set up a new plant in the U.S. on the back of challenging business and economic environments. India's second-largest tyre company by market value said in September last year it would set up a greenfield project with capacity of 20,000 metric tonnes per annum in U.S. at a cost of Rs 700 crore (\$100 million). That gave rise to concerns over capital expenditure, leading to a decline in the company's shares.

GST RELIEF NOT ON CARDS FOR AUTO SECTOR ?

Automobile companies, who were banking on a Goods & Service Tax (GST) cut to bail them out from the slowdown that has gripped the sector, are likely to be disappointed as the Centre may dash their hopes after evaluating their snail-paced compliance to Bharat Stage-VI roll out, reports The Times of India. The GST Council is unlikely to ease rates as it faces revenue deficits and given that such a step would also require states' approval, the report added.

BHEL Q1

BHEL's net Sales came in at Rs 4,531.68 crore in June 2019 down 23.65% from Rs. 5,935.49 crore in June 2018. Quarterly Net Loss at Rs. 216.25 crore in June 2019 down 239% from Rs. 155.58 crore in June 2018. EBITDA stands negative at Rs. 121.19 crore in June 2019 down 126.01% from Rs. 465.85 crore in June 2018.

BPCL Q1

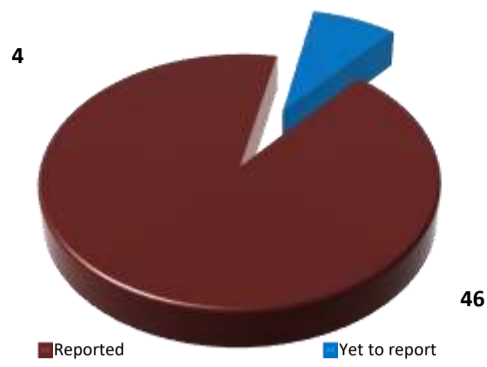
BPCL's net sales came in at Rs 76,317.94 crore in June 2019 up 6.45% from Rs. 71,696.73 crore in June 2018. Quarterly Net Profit at Rs. 1,075.12 crore in June 2019 down 53.12% from Rs. 2,293.26 crore in June 2018. EBITDA stands at Rs. 2,718.30 crore in June 2019 down 38.55% from Rs. 4,423.26 crore in June 2018. BPCL EPS has decreased to Rs. 5.47 in June 2019 from Rs. 11.66 in June 2018.

GRAPHITE INDIA Q1

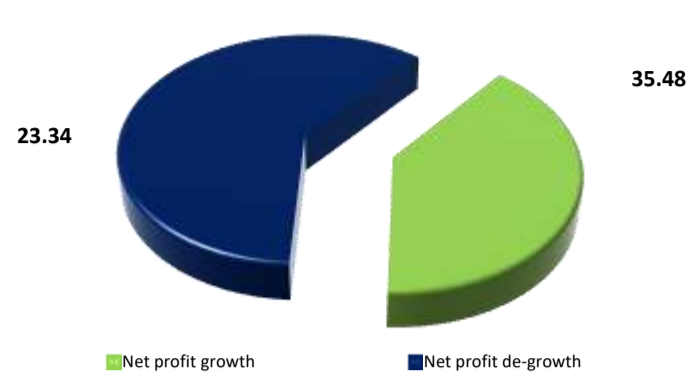
GRAPHITE's net sales came in at Rs 967.00 crore in June 2019 down 50.79% from Rs. 1,965.00 crore in June 2018. Quarterly Net Profit at Rs. 220.00 crore in June 2019 down 77.01% from Rs. 957.00 crore in June 2018. EBITDA stands at Rs. 352.00 crore in June 2019 down 75.99% from Rs. 1,466.00 crore in June 2018. Graphite India EPS has decreased to Rs. 11.24 in June 2019 from Rs. 49.08 in June 2018.

Earnings Trends

Announced status - Nifty50



Earnings growth (%) - NSE (QoQ)



Earnings - Nifty-50

| Stocks | Exp. Q1 Date | Price | | 52 Week | | Net profit | | YoY |
|-------------|--------------|---------|----------|----------|---------|------------|-----------|-----|
| | | %Chg 1D | %Chg 1Wk | High | Low | QoQ | YoY | |
| TCS | 09-07-2019 | ↓ -0.52 | ↑ 1.86 | 2292.5 | 1784.4 | ↑ 11.4 | ↑ 22.1 | |
| INFY | 12-07-2019 | → 0.14 | ↑ 1.84 | 804 | 596.57 | ↓ -6.6 | ↑ 1.9 | |
| INDUSINBK | 12-07-2019 | ↓ -0.05 | ↑ 2.21 | 2000 | 1312 | ↑ 297.8 | ↑ 38.3 | |
| WIPRO | 17-07-2019 | ↓ -0.85 | ↓ -0.06 | 301.6 | 208.09 | ↑ 28.6 | ↑ 4.8 | |
| YESBANK | 17-07-2019 | ↓ -7.90 | ↓ -6.96 | 404 | 79.15 | ↓ -107.6 | ↓ -91.0 | |
| RELIANCE | 19-07-2019 | ↑ 0.85 | ↓ -1.88 | 1417.5 | 1016.4 | ↑ 5.6 | ↑ 2.4 | |
| HDFCBANK | 20-07-2019 | ↑ 2.19 | ↑ 3.06 | 2497.74 | 1880.8 | ↓ -5.4 | ↑ 21.0 | |
| KOTAKBANK | 22-07-2019 | ↑ 1.95 | ↑ 1.63 | 1555.9 | 1002.2 | ↓ -3.4 | ↑ 32.7 | |
| ZEEL | 23-07-2019 | ↓ -1.01 | ↓ -3.92 | 520 | 288.3 | ↑ 66.1 | ↑ 39.8 | |
| HINDUNILVR | 23-07-2019 | ↑ 2.12 | ↑ 5.98 | 1869.5 | 1477.2 | ↑ 14.1 | ↑ 14.8 | |
| LT | 23-07-2019 | → 0.29 | ↓ -0.41 | 1607 | 1182.5 | ↓ -41.4 | ↑ 52.7 | |
| ASIANPAINT | 24-07-2019 | ↑ 0.61 | ↑ 1.96 | 1581.9 | 1118 | ↑ 36.0 | ↑ 20.5 | |
| INFRAEEL | 25-07-2019 | ↑ 0.72 | → 0.26 | 335 | 238.7 | ↑ 15.2 | ↓ -70.5 | |
| BAJFINANCE | 25-07-2019 | ↑ 2.55 | ↑ 5.61 | 3762 | 1912.2 | ↑ 1.0 | ↑ 34.9 | |
| BAJAJFINSV | 25-07-2019 | ↑ 2.93 | ↑ 6.23 | 8580 | 4955 | ↓ -72.9 | ↓ -92.0 | |
| TATAMOTORS | 25-07-2019 | ↓ -1.61 | ↓ -6.62 | 282 | 116.5 | ↓ -191.4 | ↓ -108.2 | |
| BAJAJ-AUTO | 26-07-2019 | → 0.14 | ↑ 4.12 | 3149.95 | 2420.00 | ↓ -13.8 | ↑ 0.9 | |
| JSWSTEEL | 26-07-2019 | ↓ -0.50 | ↓ -2.02 | 427.55 | 208.75 | ↓ -18.5 | ↓ -39.1 | |
| MARUTI | 26-07-2019 | ↑ 3.35 | ↑ 7.22 | 9468.3 | 5446.1 | ↓ -20.1 | ↓ -27.3 | |
| VEDL | 26-07-2019 | ↑ 2.02 | ↓ -1.05 | 246.9 | 134.45 | ↓ -741.0 | ↓ -292.3 | |
| ICICIBANK | 27-07-2019 | ↑ 1.39 | ↑ 2.33 | 443.9 | 294.8 | ↑ 96.9 | ↓ -1696.0 | |
| DRREDDY | 29-07-2019 | → 0.06 | ↑ 1.75 | 2964.00 | 1872.95 | ↑ 170.3 | ↑ 66.6 | |
| TECHM | 30-07-2019 | ↓ -2.48 | ↑ 4.28 | 846.5 | 607.15 | ↓ -16.1 | ↓ -9.7 | |
| HEROMOTOCO | 30-07-2019 | ↑ 1.33 | ↑ 9.17 | 3380 | 2225.6 | ↑ 72.2 | ↑ 38.3 | |
| AXISBANK | 30-07-2019 | → 0.11 | ↓ -1.94 | 827.75 | 534.55 | ↓ -9.0 | ↑ 95.4 | |
| UPL | 31-07-2019 | → 0.11 | ↓ -6.98 | 709.05 | 388.1 | ↓ -115.1 | ↓ -90.2 | |
| IOC | 31-07-2019 | ↓ -0.27 | ↓ -3.51 | 170.75 | 105.25 | ↓ -41.0 | ↓ -47.4 | |
| EICHERMOT | 31-07-2019 | ↑ 4.61 | ↑ 4.04 | 29800 | 15786 | ↑ 3.7 | ↓ -15.7 | |
| BHARTIARTL | 01-08-2019 | ↓ -0.27 | ↑ 8.03 | 378.75 | 254.2 | ↑ 3462.0 | ↓ -10.8 | |
| HDFC | 02-08-2019 | ↑ 1.34 | ↑ 4.09 | 2357.85 | 1644.5 | ↑ 11.93 | ↑ 46.26 | |
| ITC | 03-08-2019 | ↓ -1.38 | ↓ -3.89 | 322.95 | 253 | ↓ -8.84 | ↑ 12.60 | |
| POWERGRID | 03-08-2019 | ↓ -0.35 | ↓ -4.06 | 216.25 | 172.5 | ↓ -20.50 | ↑ 8.36 | |
| SBIN | 03-08-2019 | ↓ -1.02 | ↓ -5.54 | 373.8 | 247.4 | ↑ 175.79 | ↓ -147.42 | |
| IBULHSGFIN | 06-08-2019 | ↑ 13.71 | ↑ 3.19 | 1310 | 425.5 | ↓ -33.85 | ↓ -40.18 | |
| TITAN | 06-08-2019 | ↑ 2.49 | → 0.22 | 1340.9 | 732.3 | ↑ 25.85 | ↑ 6.17 | |
| ADANIAPORTS | 06-08-2019 | ↑ 0.71 | → 0.31 | 430.6 | 292.1 | ↓ -27.47 | ↑ 36.14 | |
| HCLTECH | 07-08-2019 | ↓ -0.18 | ↑ 7.50 | 1187.6 | 920 | ↓ -11.72 | ↓ -9.72 | |
| CIPLA | 07-08-2019 | ↓ -3.69 | ↓ -6.12 | 678.45 | 481.55 | ↑ 9.45 | ↑ 77.70 | |
| M&M | 07-08-2019 | ↑ 1.11 | ↓ -1.96 | 993.00 | 515 | ↑ 172.60 | ↑ 89.51 | |
| TATASTEEL | 07-08-2019 | ↓ -1.37 | ↓ -11.43 | 647.6 | 360.6 | ↓ -38.22 | ↓ -33.61 | |
| ULTRACEMCO | 08-08-2019 | ↑ 1.14 | ↓ -0.41 | 4904.95 | 3260.5 | ↑ 17.81 | ↑ 100.32 | |
| BPCL | 09-08-2019 | ↑ 0.86 | ↑ 1.17 | 421.7 | 238.55 | ↓ -65.60 | ↓ -53.12 | |
| BRITANNIA | 09-08-2019 | → 0.41 | ↓ -0.24 | 3467.175 | 2522.3 | ↓ -13.63 | ↑ 1.61 | |
| GAIL | 10-08-2019 | ↑ 1.56 | ↓ -2.98 | 199.7 | 119.6 | ↑ 14.73 | ↑ 2.25 | |
| NTPC | 10-08-2019 | ↓ -0.60 | ↑ 0.65 | 146.1667 | 106.67 | ↓ -40.17 | ↑ 0.57 | |
| COALINDIA | 13-08-2019 | ↓ -2.01 | ↑ 5.27 | 299.75 | 193.1 | | | |
| ONGC | 13-08-2019 | → 0.08 | ↓ -2.53 | 185.40 | 127.60 | | | |
| SUNPHARMA | 13-08-2019 | ↓ -1.04 | → 0.32 | 679.30 | 344.55 | | | |
| GRASIM | 14-08-2019 | ↑ 1.23 | ↓ -4.05 | 1093 | 689.1 | | | |

Earnings - Other major stocks

| Stocks | Exp. Q1 Date | Price | | 52 Week | | Net profit | | YoY |
|------------|--------------|---------|----------|----------|--------|------------|------------|-----|
| | | %Chg 1D | %Chg 1Wk | High | Low | QoQ | YoY | |
| FEL | 10-08-2019 | ↑ 16.20 | ↑ 20.04 | 50.95 | 21.15 | ↓ -128 | ↓ -57.76 | |
| GODFRYPHLP | 10-08-2019 | ↑ 1.37 | ↑ 2.32 | 1209.9 | 640.25 | ↑ 224.6 | ↑ 102.47 | |
| TREEHOUSE | 10-08-2019 | ↓ -2.61 | ↑ 4.67 | 8.4 | 3.45 | ↓ -46.3 | ↓ -34.39 | |
| BALKRISIND | 10-08-2019 | ↑ 4.13 | ↑ 8.39 | 1453.55 | 690 | ↓ -4.7 | ↓ -23.56 | |
| CHAMBLFERT | 10-08-2019 | ↓ -1.33 | ↑ 1.37 | 195 | 128.1 | ↑ 156.8 | ↑ 51.82 | |
| ADFFOODS | 10-08-2019 | ↑ 0.57 | ↑ 1.06 | 305 | 192.3 | ↓ -29.7 | ↑ 31.34 | |
| SHK | 10-08-2019 | ↑ 4.19 | ↑ 2.16 | 238.90 | 104.8 | ↓ -41 | ↓ -27.33 | |
| SAMBHAAV | 10-08-2019 | ↓ -4.69 | ↓ -1.61 | 6.95 | 2.75 | ↓ -46.5 | ↓ -24.30 | |
| THYROCARE | 10-08-2019 | ↑ 0.86 | ↑ 2.70 | 694.8 | 407.15 | ↑ 44.1 | ↑ 18.60 | |
| VRLOG | 10-08-2019 | ↑ 2.43 | ↑ 14.42 | 326 | 221.75 | ↑ 33.8 | ↑ 13.50 | |
| CEBSCO | 10-08-2019 | ↑ 4.91 | ↓ -0.66 | 30.25 | 10.80 | ↓ -94.6 | ↓ -186.42 | |
| MUNJALAU | 10-08-2019 | ↑ 8.31 | ↑ 11.99 | 76.45 | 29.15 | ↓ -59 | ↓ -51.23 | |
| BIRLACABLE | 10-08-2019 | ↓ -1.80 | ↑ 0.66 | 229.40 | 72.00 | ↓ -89.9 | ↓ -95.35 | |
| HINDCOPPER | 10-08-2019 | ↑ 0.61 | ↑ 3.14 | 66.9 | 30.1 | ↓ -47.6 | ↓ -39.88 | |
| NITINSPIN | 10-08-2019 | ↑ 2.90 | ↑ 10.21 | 99.4 | 47.1 | ↓ -40 | ↓ -30.23 | |
| BDL | 10-08-2019 | ↑ 0.79 | ↓ -0.71 | 385.25 | 225 | ↓ -47 | ↓ -19.89 | |
| VIRESHINFO | 10-08-2019 | → 0.00 | ↓ -50.00 | 0.15 | 0.05 | ↑ 79 | ↑ 74.30 | |
| DONEAR | 10-08-2019 | ↑ 1.85 | ↑ 5.15 | 48.65 | 21.6 | ↓ -38.1 | ↑ 4.88 | |
| SUPRAJIT | 10-08-2019 | ↓ -1.47 | ↓ -9.17 | 262.4 | 147.6 | ↓ -9.9 | ↓ -4.16 | |
| APLAPOLLO | 10-08-2019 | ↓ -0.12 | ↓ -1.43 | 1834 | 1003.3 | ↓ -56.3 | ↓ -23.80 | |
| RSWM | 12-08-2019 | ↑ 4.16 | ↓ -2.84 | 276.5 | 114 | ↓ -546 | ↑ 1063.71 | |
| DEEPIIND | 12-08-2019 | → 0.40 | ↑ 8.35 | 176.15 | 84 | ↑ 22.50 | ↓ -8.49 | |
| SJVN | 12-08-2019 | ↓ -0.61 | → 0.41 | 31.05 | 21.85 | ↓ -8 | ↑ 43 | |
| PSL | 12-08-2019 | ↑ 7.14 | ↑ 7.14 | 2.25 | 0.6 | ↓ -28 | ↓ -43.37 | |
| BBTC | 12-08-2019 | ↑ 2.92 | ↑ 1.62 | 2115.00 | 770.00 | ↓ -241.1 | ↑ 57.10 | |
| NILAINFRA | 12-08-2019 | ↑ 1.03 | ↑ 1.03 | 13.15 | 4.40 | ↓ -46 | ↓ -16.55 | |
| GRAPHITE | 12-08-2019 | ↓ -1.26 | ↑ 6.43 | 1126.20 | 255.15 | ↓ -54.33 | ↓ -77.27 | |
| AIAENG | 12-08-2019 | → 0.07 | ↓ -1.72 | 1880 | 1453.2 | ↓ -15 | ↓ -20.94 | |
| SUNTECK | 12-08-2019 | ↑ 3.62 | ↑ 7.19 | 533.35 | 295.8 | ↓ -3.5 | ↓ -62.38 | |
| ANANTRAJ | 12-08-2019 | ↑ 2.82 | ↑ 3.02 | 53.7 | 25.65 | ↓ -81.7 | ↑ 22.83 | |
| KIRIINDUS | 12-08-2019 | ↑ 4.64 | ↓ -7.97 | 654 | 373 | ↑ 18.0 | ↓ -26.07 | |
| RUCHIRA | 12-08-2019 | ↑ 3.05 | ↑ 4.06 | 173.1 | 67.05 | ↓ -11.1 | ↓ -6.38 | |
| ORIENTABRA | 12-08-2019 | ↑ 6.82 | ↑ 7.46 | 39.5 | 15.65 | ↑ 19.0 | ↑ 48.97 | |
| ISFT | 12-08-2019 | ↑ 5.00 | ↓ -8.75 | 349.40 | 65.25 | ↓ -99.5 | ↓ -102.51 | |
| MOTHERSUMI | 12-08-2019 | ↑ 9.15 | ↑ 4.22 | 212.1667 | 91.25 | ↓ -18 | ↓ -8.48 | |
| VIPULLTD | 12-08-2019 | ↑ 13.46 | ↑ 15.94 | 58.80 | 26.95 | ↓ -495 | ↓ -1643.42 | |
| RHFL | 13-08-2019 | ↓ -4.46 | ↓ -25.37 | 76.7 | 7.5 | | | |
| SUNPHARMA | 13-08-2019 | ↓ -1.04 | → 0.32 | 679.30 | 344.55 | | | |
| PATINTLOG | 13-08-2019 | ↑ 4.96 | ↑ 10.74 | 57.9 | 15.9 | | | |
| APEX | 13-08-2019 | ↑ 2.98 | ↓ -0.45 | 505.00 | 206.45 | | | |
| SNOWMAN | 13-08-2019 | → 0.00 | ↑ 15.52 | 43.8 | 26.55 | | | |
| SANGHIIND | 13-08-2019 | ↑ 1.15 | ↑ 1.79 | 90.30 | 49.65 | | | |
| GALLANTT | 13-08-2019 | ↓ -0.18 | ↓ -5.73 | 66 | 26.65 | | | |
| SUZLON | 13-08-2019 | ↑ 10.00 | ↑ 3.53 | 8.4 | 2.75 | | | |
| RELINFRA | 13-08-2019 | ↑ 2.04 | ↓ -5.19 | 489.55 | 37.25 | | | |
| TNPL | 13-08-2019 | ↑ 1.91 | ↑ 3.39 | 327 | 151.05 | | | |
| GABRIEL | 13-08-2019 | ↑ 10.49 | ↑ 20.13 | 158.80 | 85.05 | | | |
| WSTCSTPAPR | 13-08-2019 | ↑ 0.84 | ↑ 2.60 | 414.75 | 210.05 | | | |
| TIMETECHNO | 13-08-2019 | ↓ -6.26 | ↓ -18.50 | 164.6 | 61.95 | | | |

Pivots

| Asset | LTP | %Chg | 50 DMA | 200 DMA | 3M Low | S2 | S1 | Pivot | R1 | R2 | 3M High | Pivot position |
|------------|----------|-------|---------|---------|--------|-------|-------|-------|-------|-------|---------|----------------|
| NIFTY | 11109.65 | 0.70 | 11573.6 | 11166.9 | 10856 | 10999 | 11054 | 11118 | 11173 | 11237 | 12089 | Near & < PV |
| BANKNIFTY | 28431.9 | 1.14 | 30198.3 | 28414.8 | 27648 | 28078 | 28255 | 28429 | 28606 | 28780 | 31654 | Near & > PV |
| ADANIPTS | 376.6 | 0.71 | 403.8 | 373.8 | 360 | 371 | 374 | 377 | 380 | 383 | 426 | Near & < PV |
| ASIANPAINT | 1575.5 | 0.61 | 1421.1 | 1389.0 | 1304 | 1552 | 1564 | 1573 | 1585 | 1594 | 1576 | Near & > PV |
| AXISBANK | 660.8 | 0.11 | 758.9 | 705.3 | 660 | 650 | 655 | 666 | 671 | 682 | 823 | S1 <> PV |
| BAJAJ-AUTO | 2707.6 | 0.14 | 2765.1 | 2803.4 | 2464 | 2655 | 2681 | 2711 | 2738 | 2768 | 3078 | Near & < PV |
| BAJAJFINSV | 7504 | 2.93 | 7853.3 | 6886.7 | 6782 | 7208 | 7356 | 7473 | 7621 | 7738 | 8538 | PV <> R1 |
| BAJFINANCE | 3419.7 | 2.55 | 3449.6 | 2898.5 | 2882 | 3294 | 3357 | 3403 | 3466 | 3513 | 3733 | PV <> R1 |
| BHARTIARTL | 371.15 | -0.27 | 351.1 | 312.2 | 319 | 360 | 366 | 370 | 375 | 379 | 372 | PV <> R1 |
| BPCL | 346.45 | 0.86 | 367.9 | 353.2 | 331 | 336 | 341 | 346 | 351 | 356 | 417 | Near & > PV |
| CIPLA | 484.5 | -3.69 | 542.1 | 540.3 | 485 | 462 | 473 | 493 | 504 | 523 | 579 | S1 <> PV |
| COALINDIA | 207.6 | -2.01 | 236.7 | 240.8 | 197 | 203 | 205 | 210 | 212 | 217 | 269 | S1 <> PV |
| DRREDDY | 2573.45 | 0.06 | 2600.8 | 2645.6 | 2513 | 2545 | 2559 | 2574 | 2589 | 2604 | 2814 | Near & < PV |
| EICHERMOT | 17587.25 | 4.61 | 18641.1 | 20743.5 | 16164 | 16311 | 16949 | 17368 | 18007 | 18426 | 21297 | PV <> R1 |
| GAIL | 123.85 | 1.56 | 146.7 | 165.9 | 122 | 118 | 121 | 123 | 126 | 128 | 181 | PV <> R1 |
| GRASIM | 746.5 | 1.23 | 872.7 | 835.6 | 737 | 723 | 735 | 751 | 763 | 779 | 942 | S1 <> PV |
| HCLTECH | 1086.3 | -0.18 | 1051.8 | 1035.6 | 1001 | 1064 | 1075 | 1089 | 1100 | 1114 | 1115 | Near & < PV |
| HDFC | 2211.65 | 1.34 | 2203.5 | 2005.2 | 1942 | 2149 | 2180 | 2210 | 2242 | 2271 | 2345 | Near & > PV |
| HDFCBANK | 2282 | 2.19 | 2370.7 | 2206.2 | 2179 | 2221 | 2252 | 2270 | 2301 | 2319 | 2495 | PV <> R1 |
| HEROMOTOCO | 2622.25 | 1.33 | 2555.4 | 2741.0 | 2259 | 2579 | 2601 | 2621 | 2643 | 2663 | 2840 | Near & > PV |
| HINDALCO | 176.2 | -2.68 | 196.2 | 206.7 | 176 | 167 | 172 | 178 | 183 | 189 | 209 | S1 <> PV |
| HINDPETRO | 247.1 | -1.32 | 286.7 | 259.1 | 244 | 242 | 244 | 249 | 252 | 257 | 325 | S1 <> PV |
| HINDUNILVR | 1841.35 | 2.12 | 1771.1 | 1744.4 | 1671 | 1784 | 1813 | 1830 | 1858 | 1875 | 1853 | PV <> R1 |
| IBULHSGFIN | 505.25 | 13.71 | 630.9 | 722.2 | 444 | 417 | 461 | 491 | 535 | 565 | 815 | PV <> R1 |
| ICICIBANK | 420.15 | 1.39 | 422.6 | 383.8 | 376 | 411 | 416 | 419 | 424 | 427 | 441 | PV <> R1 |
| INDUSINDBK | 1413.4 | -0.05 | 1462.3 | 1540.9 | 1337 | 1388 | 1401 | 1418 | 1431 | 1448 | 1663 | S1 <> PV |
| INFRADEL | 252.05 | 0.72 | 264.7 | 278.6 | 245 | 245 | 249 | 252 | 255 | 259 | 283 | Near & > PV |
| INFY | 789.85 | 0.14 | 756.8 | 718.1 | 701 | 779 | 784 | 790 | 796 | 802 | 795 | Near & < PV |
| IOC | 130.5 | -0.27 | 150.0 | 145.4 | 129 | 128 | 129 | 130 | 132 | 133 | 170 | Near & > PV |
| ITC | 254.2 | -1.38 | 272.5 | 283.3 | 254 | 250 | 252 | 256 | 258 | 261 | 307 | S1 <> PV |
| JSWSTEEL | 220.6 | -0.50 | 258.8 | 287.3 | 212 | 214 | 217 | 223 | 226 | 232 | 293 | S1 <> PV |
| KOTAKBANK | 1532.1 | 1.95 | 1494.9 | 1333.1 | 1383 | 1493 | 1512 | 1524 | 1544 | 1555 | 1538 | PV <> R1 |
| LT | 1364.6 | 0.29 | 1476.2 | 1389.7 | 1318 | 1341 | 1353 | 1373 | 1384 | 1404 | 1596 | S1 <> PV |
| M&M | 545.55 | 1.11 | 610.5 | 678.0 | 518 | 523 | 534 | 541 | 553 | 560 | 679 | PV <> R1 |
| MARUTI | 6099.9 | 3.35 | 6255.2 | 6881.7 | 5470 | 5833 | 5966 | 6061 | 6194 | 6289 | 7093 | PV <> R1 |
| NTPC | 123.9 | -0.60 | 132.2 | 127.0 | 121 | 121 | 122 | 125 | 126 | 128 | 143 | S1 <> PV |
| ONGC | 130.95 | 0.08 | 155.2 | 153.4 | 131 | 128 | 130 | 131 | 132 | 134 | 177 | Near & < PV |
| POWERGRID | 202 | -0.35 | 203.0 | 192.8 | 179 | 196 | 199 | 204 | 207 | 212 | 214 | S1 <> PV |
| RELIANCE | 1162.1 | 0.85 | 1261.9 | 1232.4 | 1109 | 1140 | 1151 | 1163 | 1174 | 1187 | 1360 | Near & < PV |
| SBIN | 291.35 | -1.02 | 344.7 | 307.4 | 290 | 285 | 288 | 293 | 296 | 301 | 372 | S1 <> PV |
| SUNPHARMA | 422 | -1.04 | 406.4 | 445.9 | 367 | 412 | 417 | 424 | 429 | 436 | 440 | S1 <> PV |
| TATAMOTORS | 122.05 | -1.61 | 154.8 | 175.2 | 117 | 117 | 120 | 123 | 125 | 129 | 190 | S1 <> PV |
| TATASTEEL | 362.35 | -1.37 | 466.8 | 502.3 | 362 | 353 | 358 | 366 | 370 | 378 | 513 | S1 <> PV |
| TCS | 2246.25 | -0.52 | 2194.0 | 2043.5 | 2048 | 2225 | 2236 | 2252 | 2262 | 2278 | 2278 | Near & < PV |
| TECHM | 663.35 | -2.48 | 697.3 | 737.7 | 626 | 647 | 655 | 668 | 676 | 689 | 817 | S1 <> PV |
| TITAN | 1067 | 2.49 | 1188.0 | 1058.1 | 1028 | 1026 | 1047 | 1062 | 1082 | 1097 | 1335 | PV <> R1 |
| ULTRACEMCO | 4281.35 | 1.14 | 4509.7 | 4101.1 | 4232 | 4159 | 4220 | 4302 | 4363 | 4445 | 4841 | S1 <> PV |
| UPL | 533.45 | 0.11 | 629.6 | 573.6 | 533 | 517 | 525 | 538 | 546 | 558 | 698 | S1 <> PV |
| VEDL | 141.5 | 2.02 | 163.1 | 179.1 | 137 | 135 | 138 | 142 | 145 | 148 | 178 | Near & < PV |
| WIPRO | 263.5 | -0.85 | 276.6 | 266.6 | 259 | 259 | 261 | 265 | 267 | 271 | 299 | S1 <> PV |
| YESBANK | 82.15 | -7.90 | 104.7 | 178.2 | 81 | 74 | 78 | 85 | 89 | 97 | 156 | S1 <> PV |

Traders' corner stocks - the week so far

| S.No | Monday | | Tuesday | | Wednesday | | Thursday | | Friday | |
|-------------|------------|--------|-----------|-------|-----------|-------|------------|-------|-----------|-------|
| | Stocks | %gain* | Stocks | %gain | Stocks | %gain | Stocks | %gain | Stocks | %gain |
| 1 | ASHOKA | 5.05 | GABRIEL | 5.50 | ITI | 9.01 | BALKRISIND | 2.80 | ACE | 5.65 |
| 2 | SUNTECK | 3.51 | BOMDYEING | 4.76 | APTECHT | 3.67 | ALLCARGO | 2.33 | DELTACORP | 3.45 |
| 3 | APOLLOHOSP | 1.26 | ASHOKA | 2.26 | BOMDYEING | 2.88 | CYIENT | -0.94 | DLF | 2.81 |
| 4 | ADANIPTS | -1.12 | SUNTECK | 1.70 | RIIL | 1.10 | KAJARIACER | -0.94 | HINDZINC | 1.37 |
| Avg. return | | 2.18 | | 3.56 | | 4.16 | | 0.81 | | 3.32 |

* For calculation purposes, the exit price is assumed to be at the day's high if %chg is >0.5%, or at the day's close, if %chg is <0.5%. Entry is assumed to be done at the day's opening price.

Economic Calendar

| 1 Aug, Thursday | 2 Aug, Friday | 3 Aug, Saturday | 4 Aug, Sunday | 5 Aug, Monday |
|---|--|--|--|--|
| <ul style="list-style-type: none"> <input type="checkbox"/> US/UK/ Germany/ China/Japn manufacturing PMI - July <input type="checkbox"/> India manufacturing PMI - July <input type="checkbox"/> Domestic Individual vehicle sales - Jul <input type="checkbox"/> BoE monetary policy | <ul style="list-style-type: none"> <input type="checkbox"/> BoJ policy meeting minutes <input type="checkbox"/> UK construction PMI - Jul <input type="checkbox"/> EA retail sales <input type="checkbox"/> RBI's weekly FX reserves <input type="checkbox"/> US trade balance- Jun <input type="checkbox"/> US jobs report/ unemployment rate | | | <ul style="list-style-type: none"> <input type="checkbox"/> RBI interest rate meeting (Aug 05-07) <input type="checkbox"/> US/UK/Germany/China/Japan Services PMI- July <input type="checkbox"/> India services PMI <input type="checkbox"/> UK new car sales <input type="checkbox"/> ISM nonmanufacturing PMI |
| 6 Aug, Tuesday | 7 Aug, Wednesday | 8 Aug, Thursday | 9 Aug, Friday | 10 Aug, Saturday |
| <ul style="list-style-type: none"> <input type="checkbox"/> US total vehicle sales- Jul <input type="checkbox"/> US JOLTs job openings - June | <ul style="list-style-type: none"> <input type="checkbox"/> BoJ summary of Opinions <input type="checkbox"/> China FX reserves - Jul <input type="checkbox"/> ECB non monetary policy meeting <input type="checkbox"/> US EIA crude inventories data | <ul style="list-style-type: none"> <input type="checkbox"/> Japan current account data - Jun <input type="checkbox"/> China trade balance - Jul <input type="checkbox"/> US initial & continuing jobless claims | <ul style="list-style-type: none"> <input type="checkbox"/> Japan/UK GDP Prel Q2 <input type="checkbox"/> India IIP (June)/CPI (Jul) <input type="checkbox"/> China inflation rate - Jul <input type="checkbox"/> Germany trade balance <input type="checkbox"/> RBI's weekly FX reserves | |
| 11 Aug, Sunday | 12 Aug, Monday | 13 Aug, Tuesday | 14 Aug, Wednesday | 15 Aug, Thursday |
| | <ul style="list-style-type: none"> <input type="checkbox"/> China vehicle sales <input type="checkbox"/> US monthly budget statement. <input type="checkbox"/> Indian markets holiday - Bakri Id | <ul style="list-style-type: none"> <input type="checkbox"/> US/ Germany inflation - Jul <input type="checkbox"/> UK unemployment rate <input type="checkbox"/> OPEC monthly report | <ul style="list-style-type: none"> <input type="checkbox"/> China IIP/ retail sales (Jul) <input type="checkbox"/> Germany GDP <input type="checkbox"/> India WPI/ trade balance (Jul) <input type="checkbox"/> UK inflation rate - Jul <input type="checkbox"/> EA GDP/IIP | <ul style="list-style-type: none"> <input type="checkbox"/> Japan IIP (June) <input type="checkbox"/> US retail sales/ IIP/ weekly initial jobless claims. <input type="checkbox"/> Indian market holiday - Independence day. |
| 16 Aug, Friday | 17 Aug, Saturday | 18 Aug, Sunday | 19 Aug, Monday | 20 Aug, Tuesday |
| <ul style="list-style-type: none"> <input type="checkbox"/> China FDI - Jul <input type="checkbox"/> UK retail sales - Jul <input type="checkbox"/> EA trade balance - June | | | <ul style="list-style-type: none"> <input type="checkbox"/> Japan trade balance - Jul <input type="checkbox"/> EA current account - Jun | <ul style="list-style-type: none"> <input type="checkbox"/> US existing home sales - Jul <input type="checkbox"/> FOMC minutes |
| 21 Aug, Wednesday | 22 Aug, Thursday | 23 Aug, Friday | 24 Aug, Saturday | 25 Aug, Sunday |
| | <ul style="list-style-type: none"> <input type="checkbox"/> EA/Germany/Japan manufacturing PMI flash - Aug <input type="checkbox"/> US weekly initial jobless claims | <ul style="list-style-type: none"> <input type="checkbox"/> Japan inflation <input type="checkbox"/> RBI weekly FX reserves | | |
| 26 Aug, Monday | 27 Aug, Tuesday | 28 Aug, Wednesday | 29 Aug, Thursday | 30 Aug, Friday |
| <ul style="list-style-type: none"> <input type="checkbox"/> G7 summit (Aug 24-26) | <ul style="list-style-type: none"> <input type="checkbox"/> China industrial profits - Jul <input type="checkbox"/> Germany GDP final Q2 | <ul style="list-style-type: none"> <input type="checkbox"/> US API weekly crude inventories | <ul style="list-style-type: none"> <input type="checkbox"/> EA business confidence <input type="checkbox"/> US GDP est Q2 <input type="checkbox"/> US weekly initial and continuing jobless claims | <ul style="list-style-type: none"> <input type="checkbox"/> Japan IIP pre/retail sales - Jul <input type="checkbox"/> EA inflation flash - Aug <input type="checkbox"/> India GDP Q1 |

Product basket : Technical and Derivatives Research

| EQUITY | | | | |
|--------|------------|----------------|--|---------------|
| | PRODUCT | HOLDING PERIOD | CHARACTERISTICS | FREQUENCY |
| CASH | INTRADAY | Same day | The aim is to capture a minimum of 1% move. All those recommendations that do not hit the target or stop loss are advised to be closed out at 3 10 pm. | 10-15 per day |
| | BTST | 5 days | At times, some of the price moves do not mature fully during the day. Such set ups are best played by entering in the second half of the day with expectations of a momentum surge on the next day. | 1-3 per day |
| | SHORT TERM | 30 days | Uses classical technical studies to deliver moves that takes a while to mature. However, they are less volatile than BTST or intraday products, are directional and have the potential to be multibaggers. | 4-8 per month |

| DERIVATIVE | | | | |
|------------|-----------------|----------------|--|---------------|
| | PRODUCT | HOLDING PERIOD | CHARACTERISTICS | FREQUENCY |
| OPTION | OPTIONS | 1-5 days | Naked options are best play to make use of sudden price spurts, but also brilliant in making use of time decay, especially on approach of expiry. | 2-3 per day |
| | OPTION STRATEGY | Till expiry | Multi legged option strategies are best suited for volatile and uncertain conditions especially ahead of events, earnings, etc. They are also ideal for generating small, but consistent incomes without worrying about direction. | 4-8 per month |
| FUTURE | FUTURE | 1-5 days | Suited for those with higher risk appetite, who are looking to gain more from the underlying's (stock/index) move. | 1-2 per day |
| | BTST/STBT | 5 days | Characteristics are similar to BTST product in Cash | 1 per day |

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